Date: Participating Members:

Assessment Context:

A-Specify and Standardize Data A.3.a – Prioritization Factors 3-Resource Allocation and Prioritization Element Use of asset tiers, condition or performance levels, work types or other prioritization factors to support high-level decision-making. Description **Benchmark Level 0 Benchmark Level 1 Benchmark Level 2 Benchmark Level 3 Benchmark Level 4** Investment prioritization Investment prioritization General investment prioritization Specific Investment prioritization factors have factors have been factors have been established factors have been established for been established for the asset that address key distinguished for both that address factors of concern Investment prioritization factors the asset (e.g. functional factors of concern to asset managers. internal asset level to asset managers as well as However, they don't address concerns of other are not defined for this asset. classification) but do not include decision-making as well as concerns of other key key factors of concern to asset key stakeholders or other agency business cross-asset or crossstakeholders and other agency processes (e.g. safety planning). program investment managers. business processes. prioritization. Current: ☐ Desired: ☐ Current: □ Desired: □ Current: □ Desired: □ Current: Desired: □ Current: Desired: ☐ Identify basic geographical, ☐ Expand prioritization ☐ Expand prioritization factors ☐ Expand prioritization factors to include organizational or network factors to include individual to include asset specific stakeholder input such as asset performance information useful in information such as asset type, requirements, or risks, impacts and/or need asset contributions to agency determining how to prioritize utilization, condition category. in other asset or business areas. goals or objectives (e.g. needed work on assets. safety). ☐ Communicate general ☐ Document a methodology ☐ Update resource distribution methodology ☐ Develop a methodology for expectations for what for prioritization factor use in as appropriate. Document factor use in calculating prioritization distribution of asset-related factors that can be used information should be external investment decisions (e.g. when an considered in deciding how asset must/should be included in an across different programs. resources. work is to be prioritized. unrelated asset improvement or project). ☐ Other: □ Other: ☐ Other: ☐ Other: **Assessment Notes: Improvement Notes:**