

Date:

Participating Members:

Assessment Context:

**E-Act Informed by Data**

**1-Resource Allocation and Prioritization**

**E.1.a – Performance Targeting**

**Element Description** Processes for establishing performance targets and aligning asset investment decisions with targets.

Benchmark Level 0	Benchmark Level 1	Benchmark Level 2	Benchmark Level 3	Benchmark Level 4
No consideration of asset performance/condition in resource allocation.	Asset performance/ condition is considered as a part of resource allocation decisions.	Asset performance / condition targets are set based on review of trend data, and resources are allocated to achieve established targets. However, resource allocations are not adjusted based on monitoring of actual performance.	An annual monitoring and adjustment process is in place to keep targets and resource allocations in line with observed performance.	Processes for performance target setting, resource allocation, and monitoring are periodically reviewed and improved.
Current: <input type="checkbox"/> Desired: <input type="checkbox"/>	Current: <input type="checkbox"/> Desired: <input type="checkbox"/>	Current: <input type="checkbox"/> Desired: <input type="checkbox"/>	Current: <input type="checkbox"/> Desired: <input type="checkbox"/>	Current: <input type="checkbox"/> Desired: <input type="checkbox"/>
<input type="checkbox"/> Develop basic summaries of asset information (e.g. trends in asset allocations, inventory, condition, or performance) to inform resource allocation decisions.	<input type="checkbox"/> Establish targets for asset condition or performance. Allocate available funding based on needs to meet targets.	<input type="checkbox"/> Incorporate information about asset life cycles into resource allocation processes. Monitor field investments against recommendations.	<input type="checkbox"/> Integrate asset specific allocation decisions into a cross-asset resource allocation program. Optimize allocations across all areas against agency goals and objectives.	
<input type="checkbox"/> Initiate a process of reviewing asset condition or performance trends as part of resource allocation business processes.	<input type="checkbox"/> Document resource allocation decision-making processes, including methods for considering needs or targets in fund distribution.	<input type="checkbox"/> Document desired and expected condition and/or performance outcomes based on fund distribution.	<input type="checkbox"/> Develop a dashboard to communicate resource allocation targets and decisions. Flag where decisions are not aligned with expectations.	
<input type="checkbox"/> Other:	<input type="checkbox"/> Other:	<input type="checkbox"/> Other:	<input type="checkbox"/> Other:	

**Assessment Notes:**

**Improvement Notes:**